

## TRUSTED CONTACT AUTHORIZATION FORM

**A Trusted Contact is someone other than an account owner and cannot be the Investment Advisor.**

I hereby authorize Hughes Financial Services, LLC, (HFS) to communicate with the Trusted Contact Person(s) listed below.

I understand that HFS may contact the Trusted Contact Person(s) for the following reasons:

- If there are questions or concerns about my whereabouts or health status;
- If HFS suspects that I may be a victim of fraud or financial exploitation;
- If HFS suspects that I might no longer be able to handle my financial affairs;
- To confirm the identity of any legal guardian, executor, trustee, authorized trader, or holder of a power of attorney; or
- If HFS has any other concerns or is unable to contact me about my accounts.

I further agree that:

- This Authorization does not impose any obligation or requirement that HFS contact or communicate with my Trusted Contact Person(s)
- This Authorization is not a power of attorney or trade authorization and does not authorize the Trust Contact Person(s) to make any investment decisions or transact any business with HFS on my behalf
- This Authorization is optional, and I may change or withdraw it at any time by notifying HFS in writing
- The Trusted Contact Person(s) is at least 18 years of age
- HFS is released and discharged from all claims, causes of action, damages, losses, expenses, costs, and liabilities of any kind that may arise out of, relate to, or are in connection with the release of, or failure to release, personal and/or account information to the Trusted Contact Person(s).

**Trusted Contact (One or More):**

NAME: \_\_\_\_\_

NAME: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

TELEPHONE NUMBER: \_\_\_\_\_

TELEPHONE NUMBER: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

NAME (PRINTED): \_\_\_\_\_

NAME (PRINTED): \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_